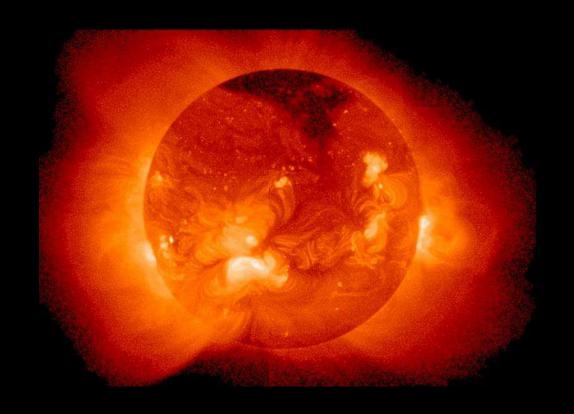
THINKING BIG



WHAT DOES IT ALL MEAN?

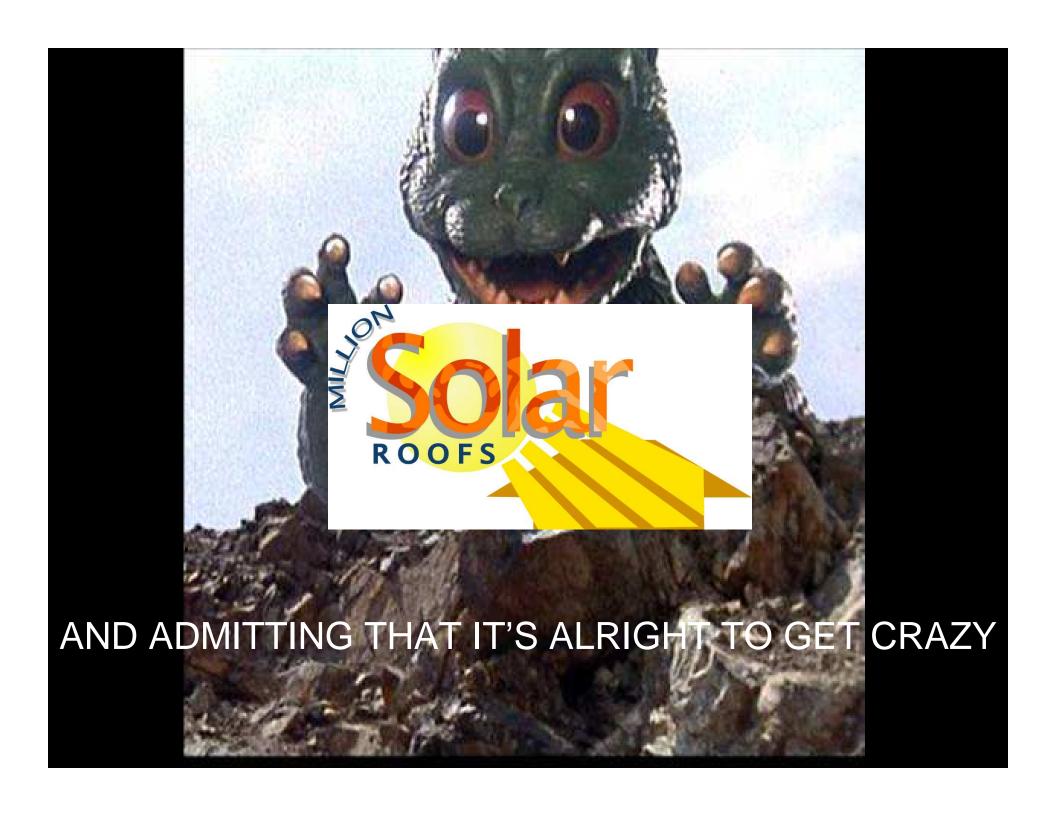
(an international perspective)



Thinking Big means...



...tired, but accurate, metaphors

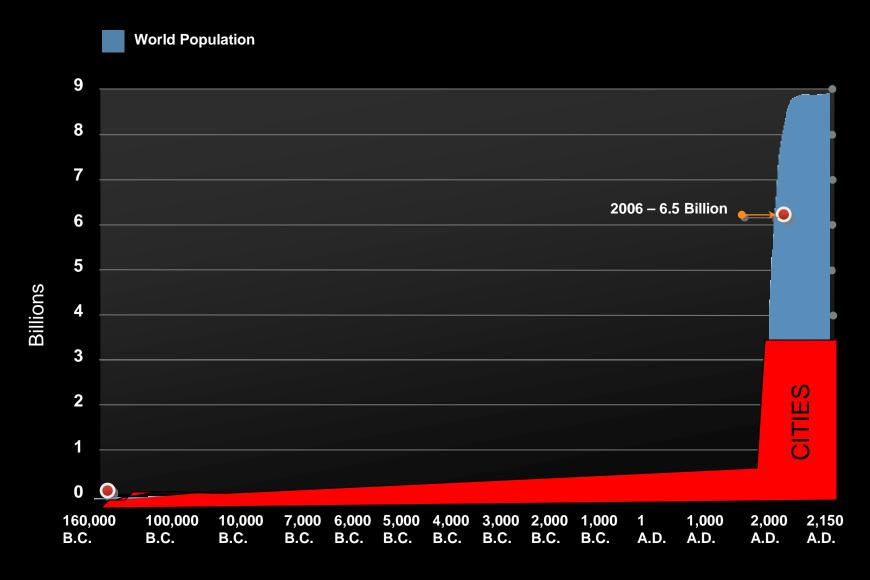


SOLAR CITY, USA = 3rd LARGEST STATE IN THE UNION (22 million strong... and growing)



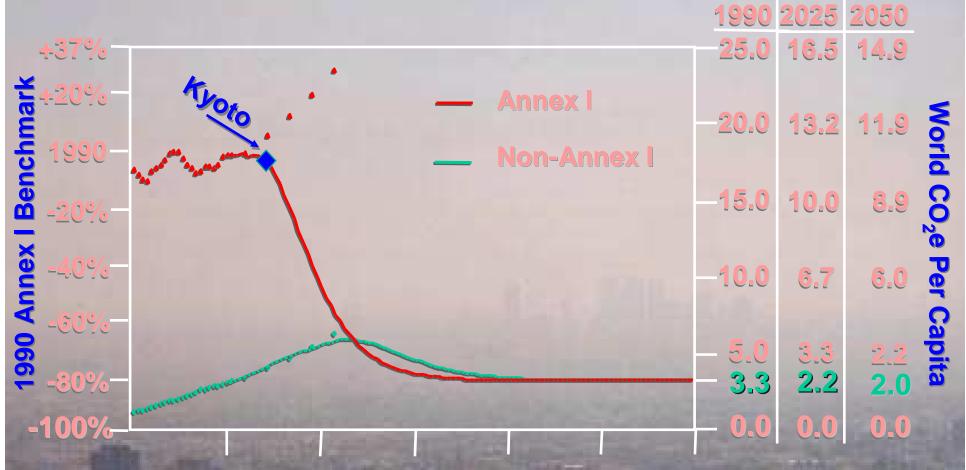
THE POWER TO RESHAPE CITIES

Over Half the World now lives in Cities



Source: Based on data from United Nations as presented by Al Gore; Flavin (2007)

World GHG Emissions Reduction Scenario 60% Reduction from World 1990 Levels by 2050



1980 2000 2020 2040 2060 2080 2100

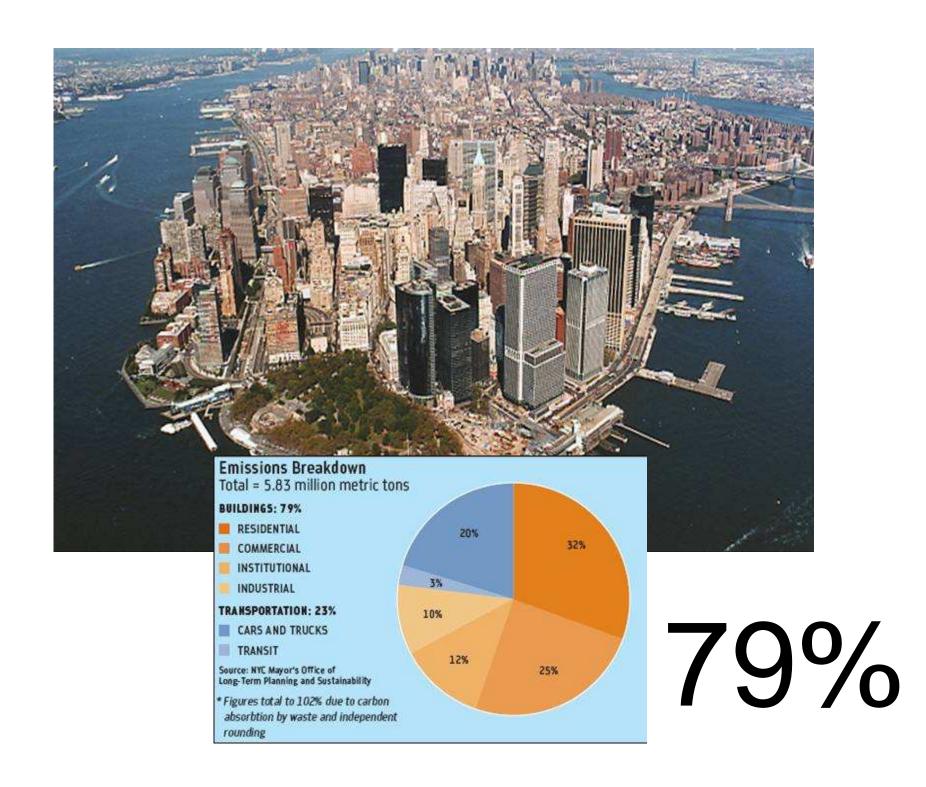
Source: Based on John Byrne et al (2004) "Reclaiming the atmospheric commons: Beyond Kyoto." In V.I. Grover (ed.), Climate Change: Perspectives Five Years After Kyoto. Chapter 21. Plymouth, UK: Science Publishers, Inc.

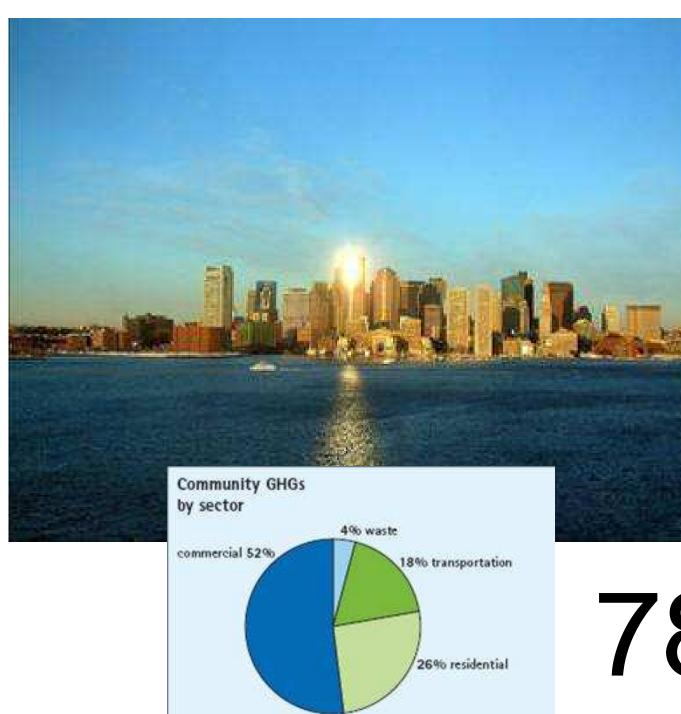


Center for Energy and Environmental Policy



United Nations Environment Programme: 40% of greenhouse gases from buildings



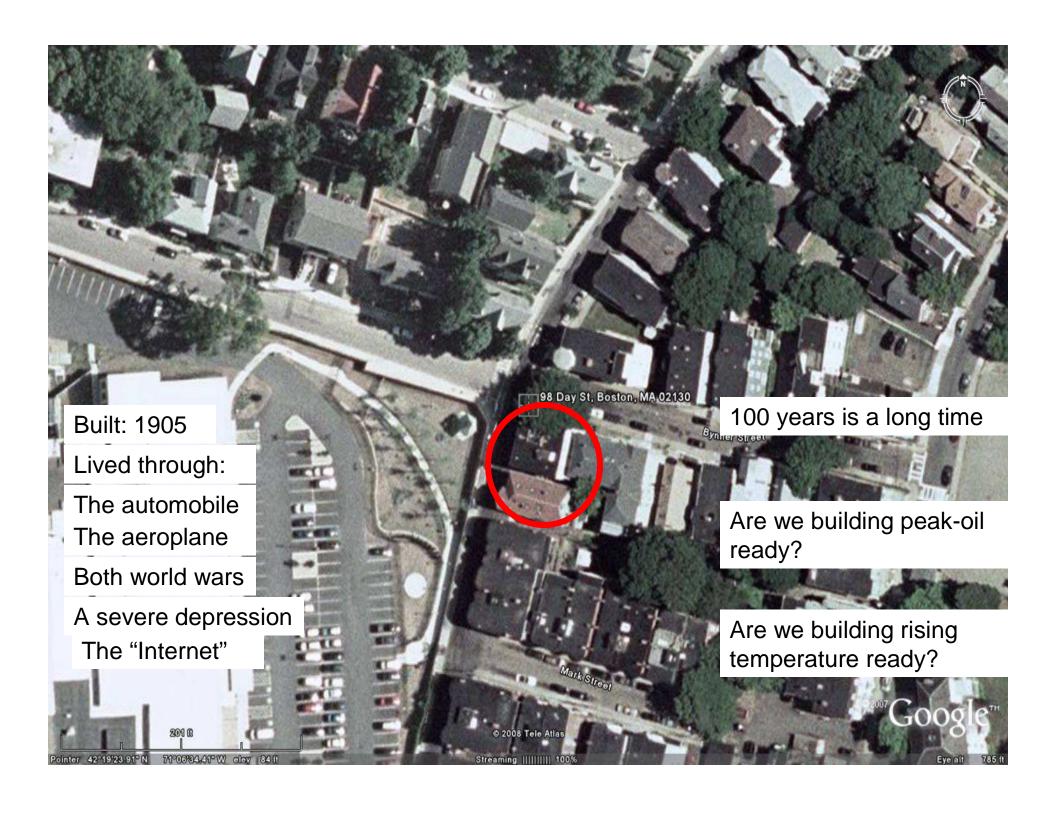


Source: City of Boston

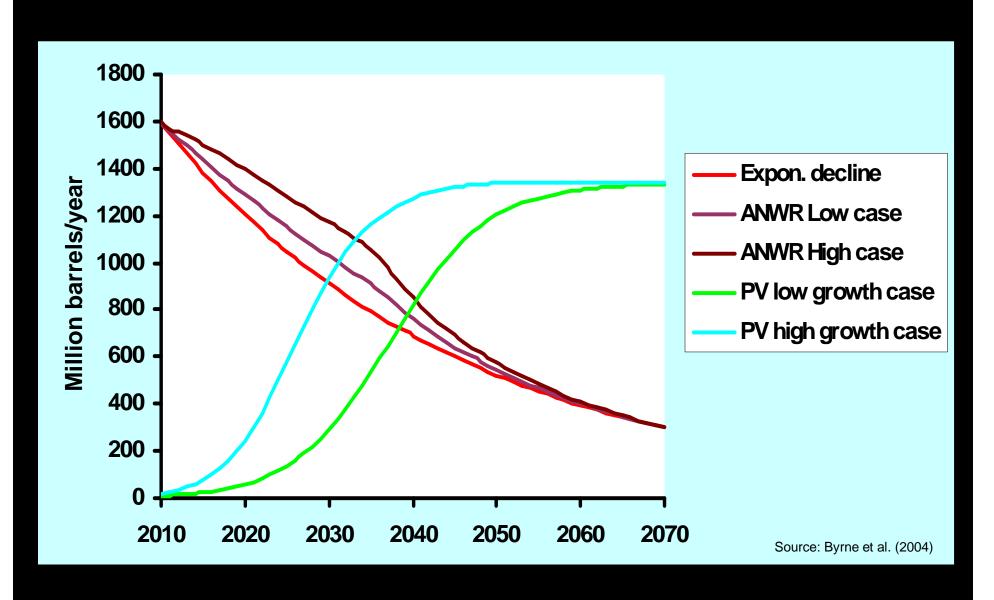
78%

WE NEED TO BUILD EVERY BUILDING CARBON ZERO STARTING TODAY...

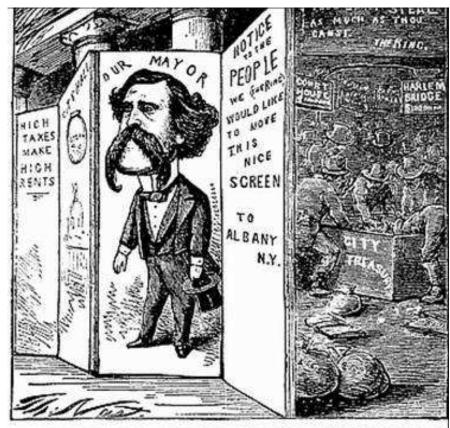
BUT EVEN IF WE DO....



SOLAR ENERGY: THE PERFECT RESOURCE FOR OUR URBAN FUTURE



The Way it Was....



A RESPECTABLE SCREEN COVERS A MULTITUDE OF THIEVES

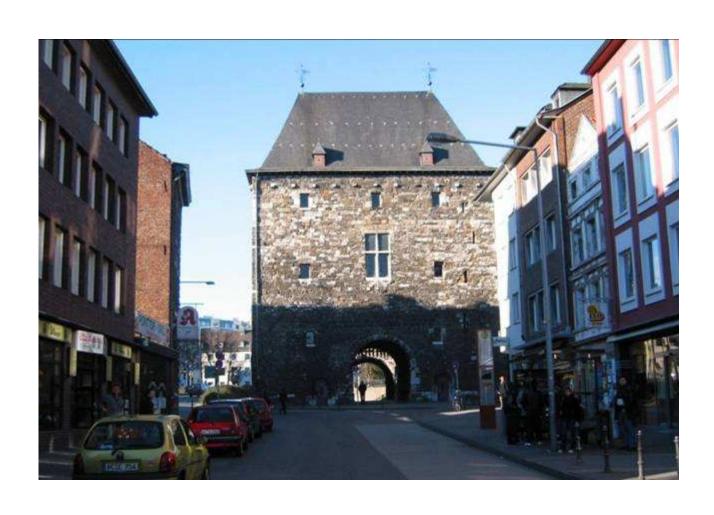


*No relation to DOE Tiger Teams

THE PRESSURE COOKER of Municipal Innovation



Case #1: Aachen, Germany



The Year was 1992...

"It's true that there are relatively few privately owned solar facilities in operation today. The main reason is that...those who produce solar electricity still pay a lot more for their power than those who don't."

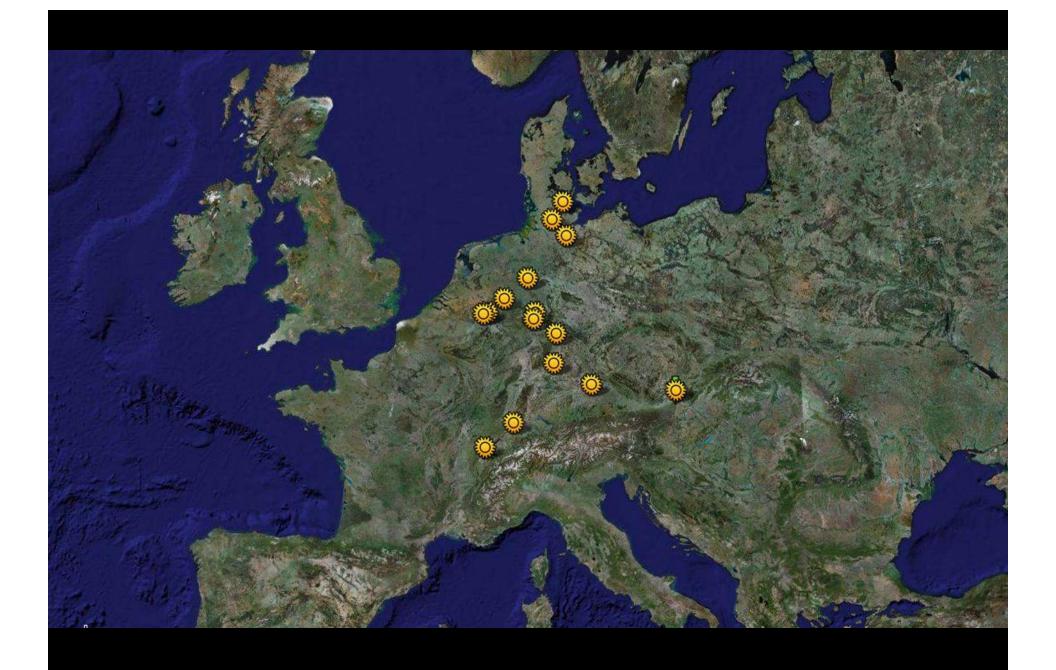
"This situation could be changed if the operators of solar facilities were paid for the electricity they fed into the grid at a price that would cover their costs just as at any other power plant."

PV Contracts:

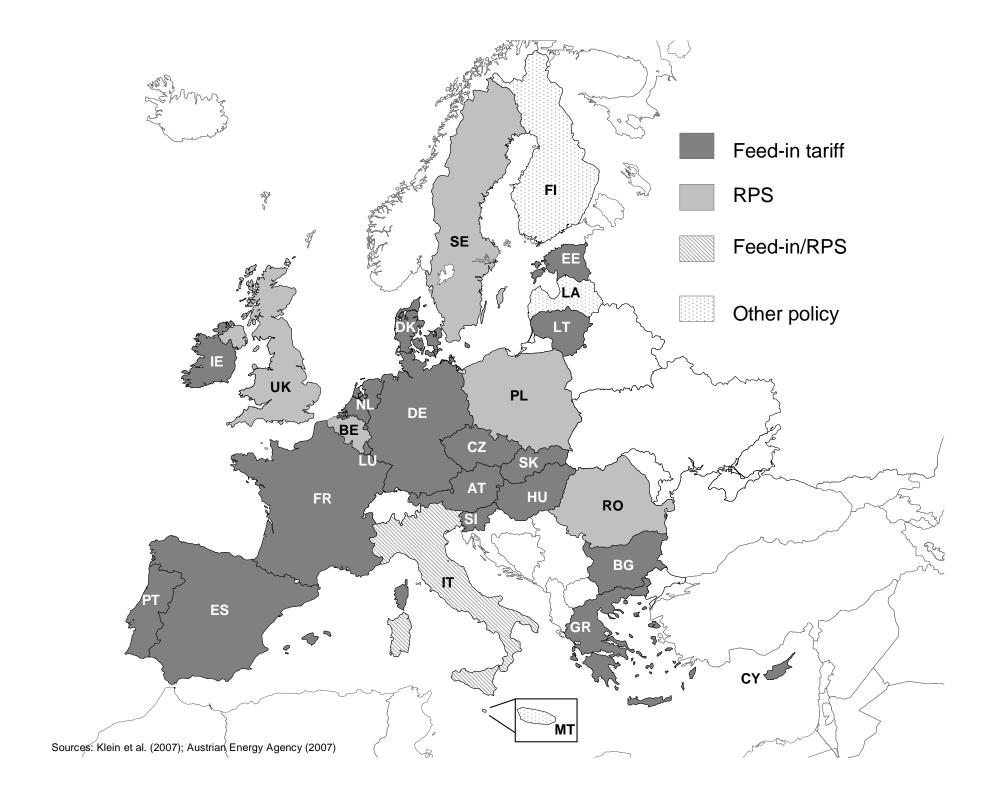
20 years

2 Deutsch Marks

\$1.34/kWh

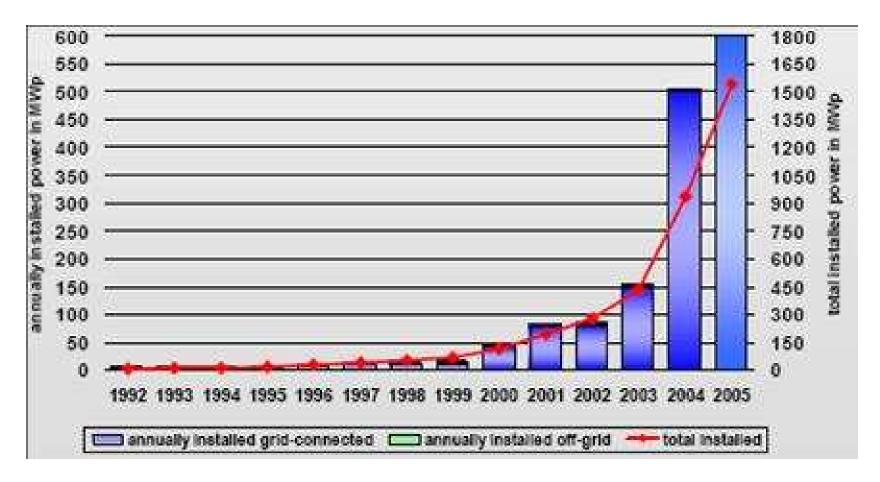


Source: Rickerson, based on Solarenergie-Förderverein (1994)



Country	€cents	Contract
Germany	40.6-56.8	20
Spain	23-44	project life
France	30-55	20
Italy	44.5-49	20
Portugal	31-45	15
Cyprus	21.1-39.3	15
Czech Republic	45.5	15
Austria	47-60	13
Greece	40-50	12
Luxembourg	28-56	10

Source: Gipe (2008); Morthorst et al. (2005)

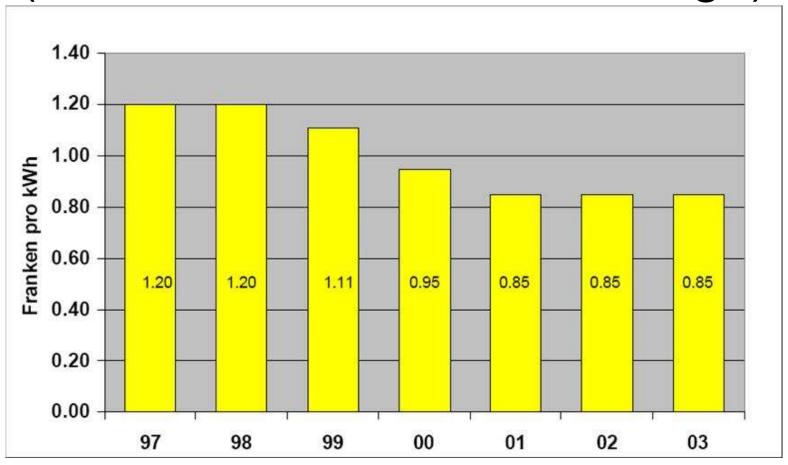


Source: Stryi-Hipp (2006)

Case #2: Zurich



Voluntary Solar Market (aka the Solar Stock Exchange)



0.85 Swiss Franks = \$0.61/kWh (2003 \$)

Source: Bébié (2005)

Number of PV-plants: 68

Planned PV-plants: 18

Installed capacity mar 04: 2.4 MW

Installed capacity dec 04: 3.1 MW

Annual production 03: 2'440 MWh

Annual energy yield: 963 kWh/kW

Source: Bébié (2005)

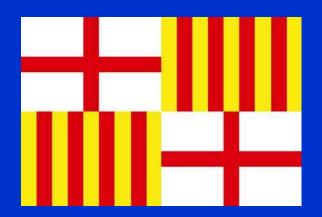


Case #3: Barcelona



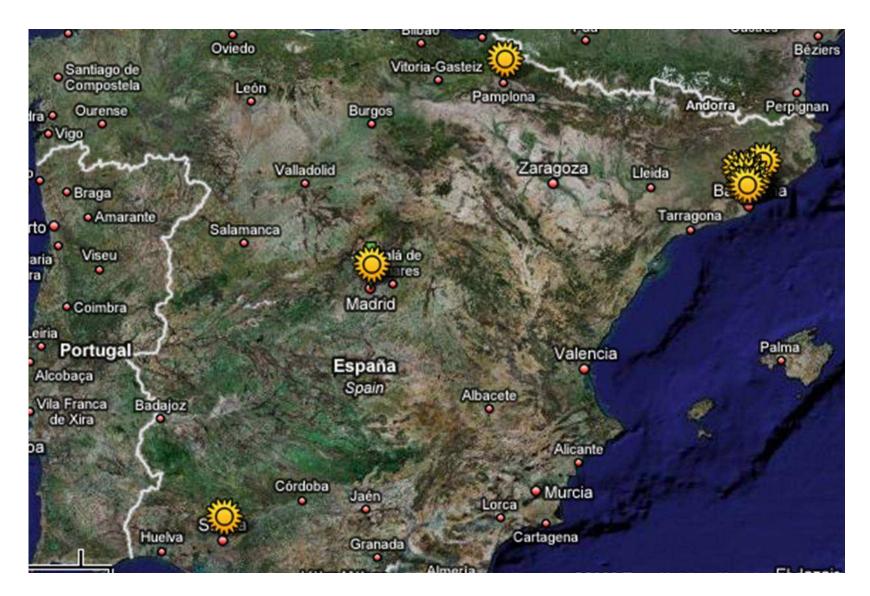
Solar Thermal Obligation

- Passed 1999, strengthened in 2006
- All new construction and major renovation must include solar water heating for 60%-70% of their demand
- From 1,650 m² to 31,050 m² (i.e. 21.7 MW_{th}) in <u>less than 5</u> years.





Source: ESTIF (2007)



Source: Rickerson, based on ESTIF (2007); Puig i Boix (2002)

Spain and Beyond

 National law in Spain in 2006 (second after Israel in 1980)

 Best practice diffusion among cities (Barcelona-Madrid-Barcelona)

 Diffusing to Portugal, Germany, Ireland, Italy, and beyond?

Case Study #四: CHINA

EVERYTHING YOU'VE HEARD IS TRUE

Electricity demand doubled between 2000 and 2006

China added 66 gigawatts in 2005

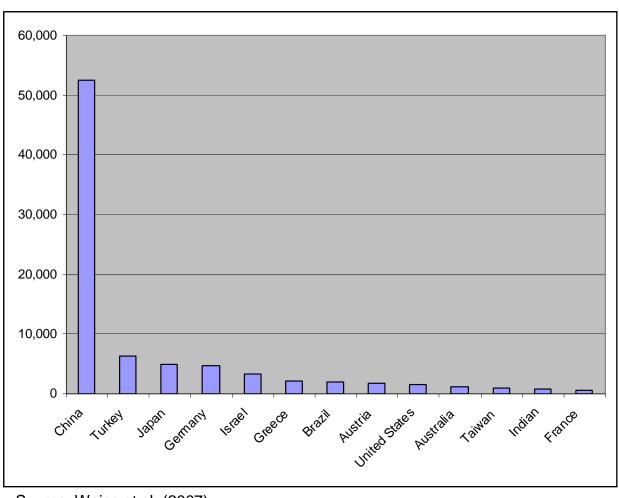
China added 105 gigawatts in 2006 (That's France)

= TWO 600 MW COAL PLANTS EACH WEEK!

1% of China's 560 million urban citizens breath air that meets EU standards

Source: Martinot & Junfeng (2007)

Solar Water Heating Capacity



Source: Weiss et al. (2007)

Chinese Solar Cities

- Shanghai 100,000 roofs initiative (stalled)
- Shenzen: SWH on all buildings below 12 stories
- Rizhao: 700 MW of SWH; 99% of residences in central district
- Dezhou....



Source: Martinot & Junfeng (2007)

Home to Himin



1 factory > all of EU SWH production capacity



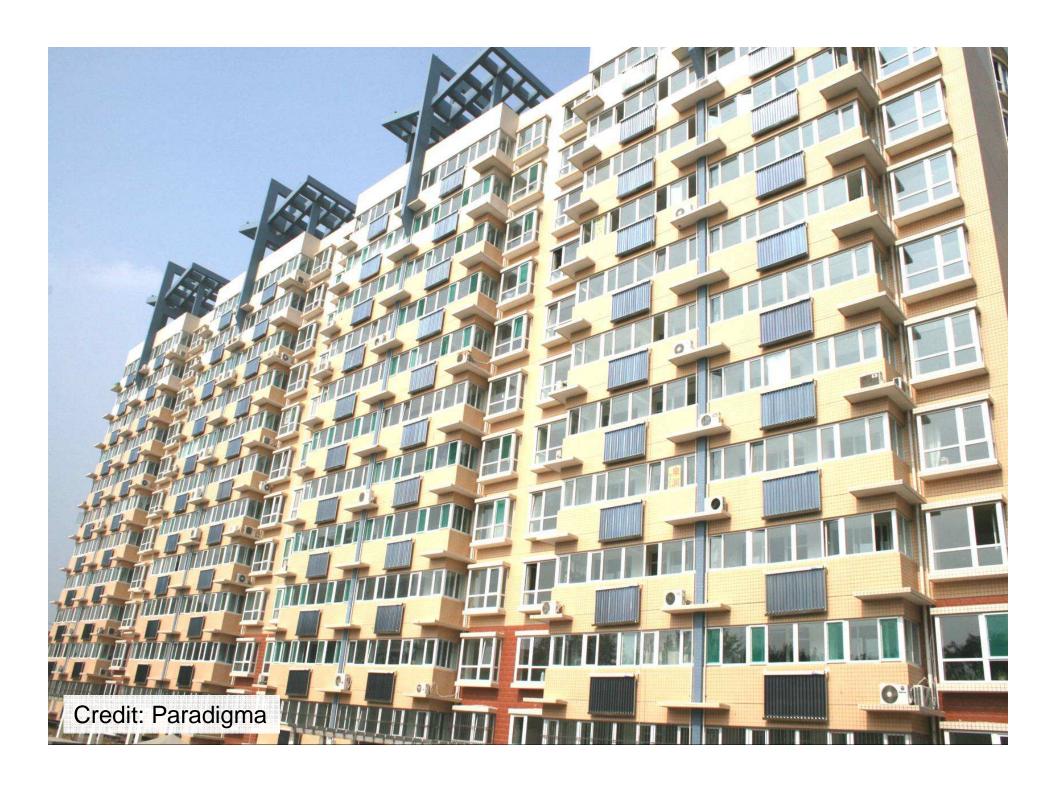


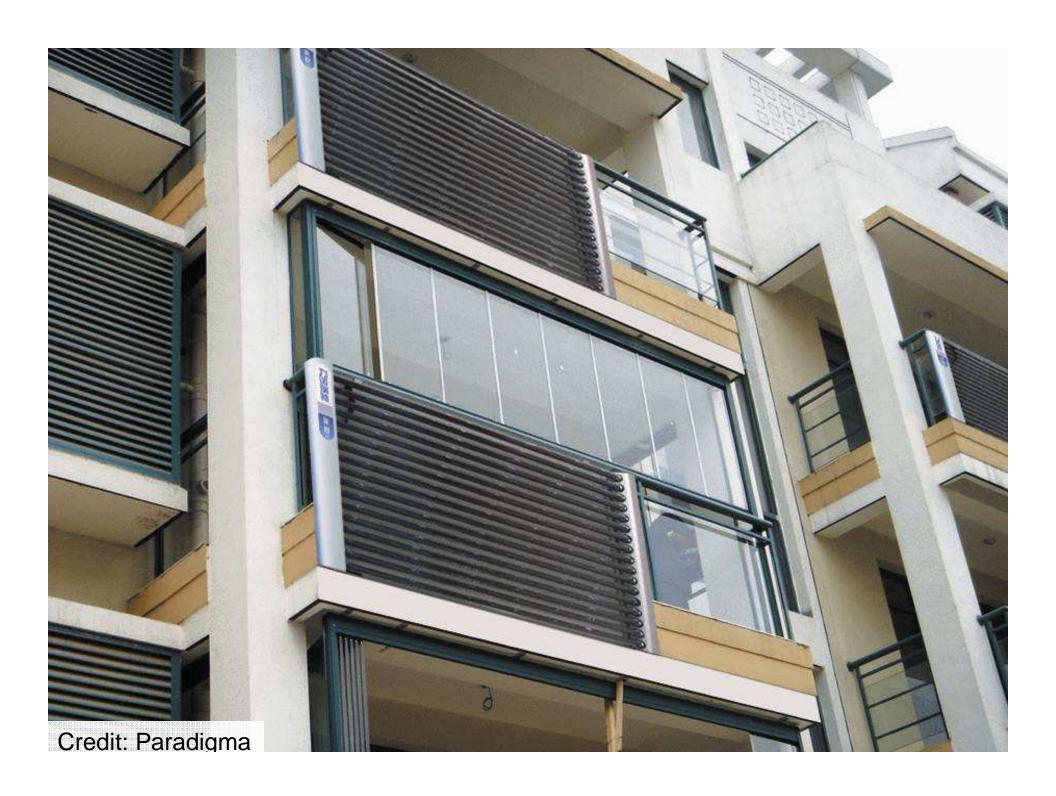




























SO WHERE DOES THAT LEAVE US PRE-2009?



KEEP COOKIN'!

QUESTIONS?



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